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First State PAC

240 North James Street
Suite 100A
Newport, Delaware 19804

November 21, 2000

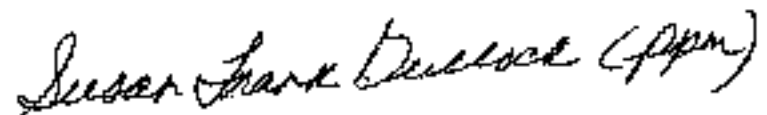
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

*Re: First State PAC
Statement of Organization*

Dear Sir or Madam:

Enclosed for filing please find the Statement of Organization for First State PAC. Kindly return a date-stamped copy for our files in the enclosed, self-addressed, stamped envelope.

Very truly yours,



SUSAN FRANK BULLOCK
Treasurer

Enclosure

cc: Delaware Secretary of State (w/copies for filing and return SASE)